

Services

Description

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[Fearless Financial Management for Small Business](#)

Maybe your business is just starting out, or perhaps you've been operating for years. Wherever you are in the race toward success, we get in, tune your business up, and get it running like a well-oiled machine.

Officeheads provides fearless financial management to ensure our clients' companies are financially healthy. We bring order to finances, focusing first and foremost on organizing, reading, and explaining financial information. We then put that knowledge to work, shaping growth strategies that energize, inspire, and reward our entrepreneurial

clients.[vc_column_text][vc_column][vc_row][vc_row][vc_column width="1/3?][vc_single_image image="174? alignment="center" onclick="custom_link" img_link_target="_blank" link="https://officeheadsinc.wpengine.com/financial-services/"[/vc_column_text css=".vc_custom_1650817988441{margin-top: 15px !important;padding-bottom: 36px !important;}"]

[FINANCIAL SERVICES](#)

Get the bookkeeping, financial and tax support to keep your engine running smoothly.

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[STRATEGIC COACHING](#)

CEOs have lots to learn and do. Officeheads strategic coaches can show you the ropes to help you achieve the growth you are dreaming of.[/vc_column_text][vc_button title="Read More" shape="rounded" color="custom" custom_color="#f99e1b" custom_border_color="#f99e1b" custom_color_hover="#717174? custom_border_color_hover="#717174? href="https://officeheadsinc.wpengine.com/success-coaching/"][vc_empty_space height="30px"][/vc_column][vc_column width="1/3?][vc_single_image image="170? alignment="center" onclick="custom_link" img_link_target="_blank" link="https://officeheadsinc.wpengine.com/design-build-your-financial-engine/"][vc_column_text css=".vc_custom_1650817979024{margin-top: 15px !important;padding-bottom: 36px !important;}"]

[DESIGN & BUILD YOUR FINANCIAL ENGINE](#)

Let Officeheads customize your tools and processes to get you the best reports and information.[/vc_column_text][vc_button title="Read More" shape="rounded" color="custom" custom_color="#f99e1b" custom_border_color="#f99e1b" custom_color_hover="#717174? custom_border_color_hover="#717174? href="https://officeheadsinc.wpengine.com/design-build-your-financial-engine/"][vc_empty_space height="30px"][/vc_column][vc_row][vc_row disable_element="yes" css=".vc_custom_1545191358220{margin-top: 30px !important;margin-bottom: 30px !important;}][vc_column width="1/6?][vc_column][vc_column width="1/3?][vc_single_image image="178? alignment="center" onclick="custom_link" img_link_target="_blank" link="https://officeheadsinc.wpengine.com/financial-analysis/"][vc_column_text css=".vc_custom_1537870752801{margin-top: 15px !important;margin-bottom: 15px !important;}"]

[FINANCIAL ANALYSIS](#)

The Financial Analyst's key initiative is to ensure the company is financially healthy. Using reports approved by the Accountant, **the Analyst monitors bank balances, analyzes weekly A/R and A/P reports and recommends action to the Accountant, analyzes monthly and quarterly reports and recommends action to Owner, CEO or Strategist** to adjust operating expenses, reduce debt, and generate quarterly distributions. The Analyst also partners with the CPA or Tax Expert on a quarterly basis to proactively manage the corporate and individual tax liabilities. Partners with Accountant to produce an annual budget.[/vc_column_text][vc_button title="Read More" target="_blank" shape="rounded" color="custom" custom_color="#f99e1b" custom_border_color="#f99e1b" custom_color_hover="#717174? custom_border_color_hover="#717174? href="https://officeheadsinc.wpengine.com/financial-analysis/"][vc_column][vc_column width="1/3?][vc_single_image image="177? alignment="center" onclick="custom_link" img_link_target="_blank" link="https://officeheadsinc.wpengine.com/cash-management-and-financial-strategy/"][vc_column_text css=".vc_custom_1537870772462{margin-top: 15px !important;margin-bottom: 15px !important;}"]

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CASH MANAGEMENT & FINANCIAL STRATEGY

Cash Flow is the lifeblood of your company. There is one philosophy that we share unanimously throughout our client roster. It's **our Profit First philosophy**. Inspired by our peer Mike Michalowicz's book by the same name, we believe that financial freedom begins when you squirrel away the profit first. That way, when you need the money to evolve or grow or celebrate your success, the money that you need is waiting for you. [vc_column_text][vc_button title="Read More" target="_blank" shape="rounded" color="custom" custom_color="#f99e1b" custom_border_color="#f99e1b" custom_color_hover="#717174? custom_border_color_hover="#717174? href="https://officeheadsinc.wpengine.com/cash-management-and-financial-strategy/"][vc_column][vc_column width="1/6?][vc_column][vc_row][vc_row css=".vc_custom_1536647848530{margin-top: 30px !important;margin-bottom: 30px !important;}"][vc_column][vc_column_text css=".vc_custom_1650817077216{margin-bottom: 20px !important;}"]

5-Gear Financial Management System

There are a lot of parallels in winning on the race track and winning in business. That's why we developed the **5-Gear Financial Management System**. This process systematically sets up businesses to win and aligns business owners with their financials to create clarity and growth.

1. **The Right Tools:** If you don't have the right tools, you will constantly be fighting yourself instead of taking on the competition.
2. **The Right Processes:** Efficient processes make everything work in harmony, so nothing gets lost and surprises are accounted for.
3. **The Right Team:** Get out of the pit and onto the track. Our trusted, expert team handles your finances, which allows you to focus on what you do best.
4. **Know Your History:** Review where you've been to learn from your mistakes—and your wins! Put your history to work for a tangible competitive advantage.
5. **Plan for Your Future:** Set the goals and build the strategies to beat your competition and win on the next track.

For more details on our **5-Gear Financial Management System**, check out our article [here](#). [vc_column_text][vc_button title="GET A FREE CONSULTATION" target="_blank" shape="rounded" size="large" color="custom" custom_font_size="14px" custom_font_weight="700? custom_color="#f69b1f" custom_border_color="#f69b1f" custom_color_hover="#717174? custom_border_color_hover="#717174? href="https://officeheadsinc.wpengine.com/free-consultation/"][vc_column][vc_row]

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Author

e-straza